



Retirement Benefits Fund Board

GPO Box 446, Hobart Tas 7001

Telephone: 1800 622 631 or 03 6233 3672

Facsimile: 03 6233 3357

ELECTION TO PAY CONTRIBUTIONS INTO THE RBF INVESTMENT ACCOUNT

(to be completed and forwarded to your Pay Office)

Complete this form to commence, cease or change personal contributions or salary sacrifice contributions paid directly by your employer to the RBF Investment Account.

RBF Member's Details

Full Name:

Employer Name:

Payroll ID Number: RBF Member Number:

Date of Birth:/...../.....

Personal contributions

There is an annual limit on all personal (non-concessional) contributions of \$150,000 per financial year or \$450,000 over three years if you are under age 65. You will incur penalty tax if you make contributions in excess of this limit. RBF cannot accept your personal contributions unless you have provided your Tax File Number.

Complete this section to commence, cease or change your current level of personal contributions.

You cannot claim a tax deduction for making personal contributions.

Your employer will forward these contributions to RBF from your after-tax salary.

Please deduct personal contributions from the first pay period after receipt of this form:

\$.....per fortnight / per annum or% of salary (after tax)

Salary Sacrifice contributions

There is an annual limit on all concessional contributions of \$25,000 per financial year or \$50,000 per year until 30 June 2012 if you are age 50 or over when you make the contributions. You will incur penalty tax if you make contributions in excess of this limit.

Complete this section to commence, cease or change your current level of salary sacrifice contributions.

Salary sacrifice contributions can only be made by agreement with your employer.

RBF can only accept salary sacrifice contributions from eligible Tasmanian public sector employers.

Your employer will forward these contributions to RBF from your before-tax salary.

Please deduct salary sacrifice contributions from the first pay period after receipt of this form:

\$.....per fortnight / per annum or% of salary (before tax)

Declaration

- I authorise my employer to make these deductions from my salary and forward the contributions to RBF on my behalf.
- I understand that this request will remain in place until I advise my employer of any change in writing.
- I understand RBF will invest these contributions according to my current Member Investment Choice (MIC). If I have not already provided investment choice instructions, RBF will invest the contributions in the default option, RBF Actively Managed.
- I will provide RBF with any new investment instructions using the MIC election form and do not expect any instructions written on this form to be considered.
- I am aware of the contribution limits outlined above and that they will apply to all my super contributions, even if I contribute to more than one account or more than one super fund.

Signature: Date: