



Retirement Benefits Fund Board

GPO Box 446, Hobart Tas 7001

Telephone: 1800 622 631 or 03 6233 3672

Facsimile: 03 6233 3357

ELECTION TO UPGRADE PAST RATE OF CONTRIBUTIONS

(RBF Contributory Scheme only)

Full Name:

Postal Address:

Suburb State Postcode

Phone Numbers:

(Home)

(Business)

(Mobile)

Email Address:

Member Number: Date of Birth:/...../.....

Expected date of Retirement:/...../.....

I hereby elect, in accordance with Regulation 33 of the *Retirement Benefits Regulations 2005*, to upgrade the past service indicated below. I am currently a Tasmanian public sector employee.

Upgrade Past Contributions to the rate of:% (maximum 11%)

- All eligible service
- Service from:/...../..... to/...../.....
- Service to the value of: \$.....
- Sufficient service to remove Early Retirement Penalty

Proposed method(s) of payment:

- Cash or cheque
- Funds held within RBF Investment Account
- Rollover from another superannuation fund

Important Information:

RBF will determine if your election is valid - that is to confirm your eligibility to make the election. Provided the election is valid, a letter of offer and a Deed will be sent to you to formalise the Arrangement.

The Commencement Date of the Arrangement (the Deed) will be the date the election was received by RBF. The expiry date of the Deed will be 12 months after the commencement date. If you intend to proceed with the purchase, the Deed must be signed and returned to RBF within 12 months of the commencement date **and** before you cease employment with the Tasmanian public sector. You may choose not to proceed, or to proceed with part or all of the purchase during the 12 month period.

The cost of upgrading past service is based on your salary, age and the actuarial factors current at the commencement date.

Member's Signature: **Date:**