



Retirement Benefits Fund Board

GPO Box 446, Hobart Tas 7001

Telephone: 1800 622 631 or 03 6233 3672

Facsimile: 03 6233 3357

www.rbf.com.au

super@rbf.com.au

RBF CONTRIBUTORY SCHEME ELECTION TO VARY CONTRIBUTIONS

Full Name:

Postal Address:

Suburb State Postcode

Email Address:

Phone Numbers:
(Home) (Business) (Mobile)

Member Number: Date of Birth:/...../.....

Employing Agency Name:

Instructions: Please complete sections overleaf as follows:

Section A Must be completed – Contribution Method

Use this section to nominate whether your Contributory Scheme payments will be via personal contributions (after tax) or salary sacrifice (before tax). If you are unsure, please contact RBF for further information.

Section B Must be completed – Contribution Rate

Use this section to elect your future contribution rate to the RBF Contributory Scheme. Your elected rate may be the same, higher or lower than your current rate.

Section C Optional – RBF Investment Account

Do not complete this section unless you wish to change your payments to the RBF Investment Account. You may make both personal contributions and salary sacrifice to the Investment Account.

Please return your completed form to RBF for processing.

RBF will contact your employer to commence the contribution variation.

Section A – RBF Contributory Scheme: Contribution Method (Mandatory)

I hereby elect to pay my RBF Contributory Scheme contributions using the following method:

Salary Sacrifice (before tax)

I understand that this election is subject to my employment terms and conditions and that if approved, contributions will equal the amount shown in brackets against each contribution level below, to account for payment of Contributions Tax.

Please, tick one box only

Personal Contributions (after tax)

I understand that only my personal contributions will be eligible for Commonwealth superannuation co-contributions consideration.

Section B – RBF Contributory Scheme: Contribution Rate (Mandatory)

I elect to contribute to the RBF Contributory Scheme at the rate indicated below.
(One box must be ticked).

- | | |
|---|---|
| <input type="checkbox"/> 5% of salary (5.8824%) | <input type="checkbox"/> 11% of salary (12.9412%) |
| <input type="checkbox"/> 6% of salary (7.0588%) | <input type="checkbox"/> 12% of salary (14.1176%) |
| <input type="checkbox"/> 7% of salary (8.2353%) | <input type="checkbox"/> 13% of salary (15.2941%) |
| <input type="checkbox"/> 8% of salary (9.4118%) | <input type="checkbox"/> 14% of salary (16.4706%) |
| <input type="checkbox"/> 9% of salary (10.5882%) | <input type="checkbox"/> 15% of salary (17.6471%) |
| <input type="checkbox"/> 10% of salary (11.7647%) | |
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Section C – RBF Investment Account (Optional)

Please amend my current instructions or commence deductions from my fortnightly salary to the RBF Investment Account as indicated below. If left blank, my intentions are to retain any contribution strategy already established.

Salary Sacrifice \$..... amount per annum
I understand that this request is subject to my employment terms and conditions and that if approved, Contributions Tax will be deducted by RBF from these contributions.

AND / OR

Personal Contributions (after tax)
\$..... per fortnight or% of gross salary

I understand that only my personal contributions will be eligible for Commonwealth Co-contributions consideration.

Member Declaration

I acknowledge that I have made this election based on my own informed decision. I am aware I am eligible to receive advice from RBF-TAS Planning Pty Ltd but have chosen not to do so. I understand and accept that RBF, RBF-TAS Planning Pty Ltd and my employer and any of their employees, agents or associates are not responsible, nor shall they accept any liability for the consequences of my election to vary my rate of contribution or my method of contributing to the RBF Contributory Scheme.

I am aware of the effect this election will have on my concessional (employer) and non-concessional (personal) annual contribution limits and the possible tax implications.

Signature: **Date:**